

PREFERRED LENDER ACCESS

PRE SETTLEMENT

– Application tracking



01 PREFERRED LENDER



Preferred Lenders Login for Sub-Originators

Please enter your Username and Password to login.
Please note: Passwords are case-sensitive.

Username:

Password:

Enter

[Manage Sub-Originator Logins >>](#)

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<https://mortgage.advantedge.com.au/originator/sublogin.asp>

02 APPLICATION TRACKING



- My Applications
- Post-Settlement Loans
- Logout

Post-Settlement Loans

Enter the required information in the fields below:

Loan Number:	<input type="text"/>
Borrower Name:	<input type="text"/>
Loan ID:	<input type="text"/>
Request (select):	<input checked="" type="radio"/> Loan Details <input type="radio"/> Statement
Statements from:	<input type="text" value="2/9/2019"/> to <input type="text" value="2/9/2020"/>

Your dummy loans are:

LoanID	Loan Number
359143	MN320999556375319401B
359144	MN320999556375212201A

Note: You need Adobe Reader to view PDF files. You can download Adobe Reader [free of charge](#).

Select “My Applications”

03 APPLICATION TRACKING

My Applications

Enter the required information in the fields below:

Entered By:

Demo Broker One ▼

Borrower Surname or Business Name:

Loan ID:

Last Updated from:

30/4/2020

to

31/8/2020

Reset

Search

Export Results

Enter Loan ID

Click search

04 APPLICATION TRACKING

My Applications

Enter the required information in the fields below:

Entered By:

Borrower Surname or Business Name:

Loan ID:

Last Updated from: * to *

Reset

Search

Export Results

Your Search Results

Current	Settled	Declined / Withdrawn
---------	---------	----------------------

Summary

Sum of Applications: \$450,000.00

Number of Applications: 1

Borrower Entity	Loan ID	Loan Application Status	Valuation Status	Settlement Agent Status	Last Updated	Amount	Details
Corona E & Docusign S T	934280	Withdrawn	Cancelled		7/07/2020 11:45	\$450,000.00	View

“Select View”

05 APPLICATION TRACKING

My Applications

Details for Corona E & DocuSign S T, Application ID 934280

 view Latest Decision Letter generated on 24/03/2020 09:58

Updated on 7/07/2020 11:45

[Export Results](#)

Loan Application Status	Valuation Status	Settlement Agent Status
Withdrawn	Cancelled	

Comments History

Date	Description
24/03/2020 10:02	Your application has been received and our assessment has begun.

Status Movement History

Date	Loan Application Status	Valuation Status	Settlement Agent Status
7/07/2020 11:45	Withdrawn	Cancelled	
7/07/2020 11:43	Conditional Approval	Cancelled	
7/07/2020 11:35	Declined	Cancelled	
7/07/2020 11:33	Conditional Approval	Cancelled	
7/07/2020 11:18	Conditional Approval	Cancelled	
7/07/2020 11:12	Withdrawn	Cancelled	
7/07/2020 11:08	Formal Approval - Instructed	Cancelled	
7/07/2020 11:00	Formal Approval - Not Instructed	Cancelled	
7/07/2020 11:00	Credit Package Verified	Cancelled	
7/07/2020 11:00	Formal Approval - Not Instructed	Cancelled	
7/07/2020 10:25	Lender Awaiting Documents	Cancelled	
7/07/2020 10:01	Credit Package Incomplete	Cancelled	
7/07/2020 09:58	Credit Package Verified	Cancelled	
6/07/2020 17:28	Conditional Approval	Cancelled	
6/07/2020 17:23	More Information Requested	Cancelled	
6/07/2020 17:07	Credit Package Received	Cancelled	
30/06/2020 16:41	Credit Package Verified	Cancelled	
30/06/2020 14:48	Formal Approval - Not Instructed	Cancelled	
30/06/2020 14:45	Declined	Cancelled	
30/06/2020 14:44	Conditional Approval	Cancelled	
30/06/2020 14:43	More Information Requested	Cancelled	

Status and comments – Click to view most recent decision Letter

06 APPLICATION TRACKING

24 Mar 2020

Telephone:

Fax:

FORMAL APPROVAL

Credit Officer: Mary Delos Santos

BDM:

Customer(s): Mr Esign Test Corona
Mr Test BVT Docusign S

Loan Reference: 934280
Loan Amount: \$450,000.00
Loan Term: 30 years
Program: FullDoc

Loan 1	Performance Plus - No Lock Fixed 3 Year Interest Only		
Amount:	\$150,000.00	Rate: 3.82 %	Notional Monthly Repayment: \$477.50
DERF:	DERF J		
Loan 2	Performance Plus - Variable P&I		
Amount:	\$300,000.00	Rate: 3.52 %	Notional Monthly Repayment: \$1,350.49
DERF:	Not Applicable		

Most recent Decision Letter

POST SETTLEMENT

– Account information





Preferred Lenders Login for Sub-Originators

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Password:

Enter

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02 APPLICATION TRACKING



- My Applications
- Post-Settlement Loans
- Logout

Post-Settlement Loans

Enter the required information in the fields below:

Loan Number:	<input type="text"/>
Borrower Name:	<input type="text"/>
Loan ID:	<input type="text"/>
Request (select):	<input checked="" type="radio"/> Loan Details <input type="radio"/> Statement
Statements from:	<input type="text" value="2/9/2019"/> to <input type="text" value="2/9/2020"/>

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LoanID	Loan Number
359143	MN320999556375319401B
359144	MN320999556375212201A

Note: You need Adobe Reader to view PDF files. You can download Adobe Reader [free of charge](#).

Select “Post-Settlement Loans”



- My Applications
- Post-Settlement Loans
- Logout

Post-Settlement Loans

Enter the required information in the fields below:

Loan Number:	<input type="text"/>
Borrower Name:	<input type="text"/>
Loan ID:	<input type="text"/>
Request (select):	<input checked="" type="radio"/> Loan Details <input type="radio"/> Statement
Statements from:	<input type="text" value="2/9/2019"/> to <input type="text" value="2/9/2020"/>

Your dummy loans are:

LoanID	Loan Number
359143	MN320999556375319401B
359144	MN320999556375212201A

Note: You need Adobe Reader to view PDF files. You can download Adobe Reader [free of charge](#).

Insert Primary Borrower "Surname" _____

09 PREFERRED LENDER

- ▶ Preferred Lenders Home
- ▶ My Applications
- ▶ Pre-Settlement Loans
- ▶ **Post-Settlement Loans**
- ▶ Docs, Forms & Training
- ▶ Contact Us
- ▶ Logout

Post-Settlement Loans

Enter the required information in the fields below:

Loan Number:	<input type="text"/>
Borrower Name:	<input type="text"/>
Loan ID:	<input type="text" value="188837"/>
Request (select):	<input checked="" type="radio"/> Loan Details <input type="radio"/> Statement
Statements from:	<input type="text" value="23/11/2016"/> to <input type="text" value="23/11/2017"/>

Reset

Search

Your dummy loans are:

LoanID	Loan Number
188837	MN320999555962019401B
188838	MN320999555962012201A

Loan Details Search Results - Click on a Loan Number for requested loan information

1 records found in 0 second(s). (Start: 2:08:00 PM - Finish:2:08:00 PM)

Borrower Name	Loan Number	LoanID	Amount
Mr John DummyLoan & Mrs Betty DummyLoan	MN320999555962019401B	188837	\$200,000.00

Note: You need Adobe Reader to view PDF files. You can download Adobe Reader [free of charge](#).

10 PREFERRED LENDER

- ▶ Statement Details
- ▶ Indicative Payout Figure
- ▶ Reissue PIN request
- ▶ Close

Post-Settlement Loans

Loan Details

▶▶ Borrower Details ▶▶ Property Details ▶▶ Print
▶▶ Download DDR Form

Loan No:	MN320999555962019401B
Loan ID:	188837
Facility Funder:	Advantage Front Book
Entity Group - This Split:	NOT FOUND
Mortgagee/LOR:	AFSH Nominees Pty Ltd
Loan Type:	FullDoc
Account Type:	Premium
Borrower:	Mr John DummyLoan & Mrs Betty DummyLoan
LMI Insurer:	
LMI Policy Number:	
Loan Facility:	\$200,000.00
Settlement Date:	1 Jul 2002
Maturity Date:	15 Oct 2032
Product Type:	Line of Credit Current product expires on 1/07/2007
Current Interest Rate:	6.95% ▶▶ Rate History
Current Balance:	\$98,575.53 *
Current Bal Date:	22 Nov 2017
Instalment Arrears:	\$0.00
Arrears Date:	22/11/2017
Amortised Facility Limit:	\$155,972.62
Available Credit (Redraw):	\$57,808.30
CCC Regulated:	No

11 PREFERRED LENDER

* The quoted Current Balance includes interest calculated (daily) but not yet paid.

** If the borrower has made payments to clear all arrears within the last four (4) business days, any redraw the borrower may have will become available four days after the clearance of the arrears. *** The ERP calculations on this website should not be used as final payout figures or indicative payout figures. Indicative and final payout figures can be requested by emailing - customercare@advantagedge.com.au



BPay Details

BPay Biller Code:	N/A
BPay Reference No:	1545789
BPay as additional payments:	No

Salary and Other Income Reference Details

BSB:	N/A
Account Reference:	001545789
Direct Salary Credits as additional payments:	No

Banking Details

Account Name	Bank Code	Account No	Institution	DDR Held	Proportion	DDR last Updated
Mr John DummyLoan & Mrs Betty DummyLoan	013-017	11111111	ANZ Bank Ltd	Original	100.00%	25/11/2010

Click here to [Show](#) Prior Bank Details (*)

Ongoing Loan Repayments

Next Payment	Total Payment	Minimum Payment	Expiry	Frequency
28/11/2017	\$0.00*	\$0.00*		Weekly

*= Repayments due will be the interest debited to the facility account

1 of 1

Statement of Account

Lender

Account Manager

CAN WE HELP YOU ?

Call your Account Manager for statement and account enquiries.

Phone No

Fax No

Loan Start Date

Loan Maturity Date

Loan Amount

Issue Date

Account Name

Statement Start Date

Account Type & Loan Number

Statement End Date

Date	Details of Transaction	Debit \$	Credit \$	Balance \$
01-Nov-2016	Opening Balance			91,591.96
30-Nov-2016	Interest	523.20		92,115.16
31-Dec-2016	Interest	543.73		92,658.89
31-Jan-2017	Interest	546.94		93,205.83
28-Feb-2017	Interest	496.93		93,702.76
31-Mar-2017	Interest	553.10		94,255.86
30-Apr-2017	Interest	538.42		94,794.28
31-May-2017	Interest	559.55		95,353.83
30-Jun-2017	Interest	544.69		95,898.52
30-Jun-2017	Interest (Reversal)		544.69	95,353.83
30-Jun-2017	Interest	544.69		95,898.52

QUESTIONS
THANK YOU

Advantagedge Financial Services Pty Ltd (Advantagedge) ABN 36 130 012 930 Australian Credit Licence 391202. Advantagedge distributes and manages loans funded by AFSH Nominees Pty Ltd ABN 51 143 937 437 Australian Credit Licence 391192 (AFSH) as agent and credit representative of National Australia Bank Limited (NAB) ABN 12 004 044 937 AFSL & Australian Credit Licence 230686. Advantagedge and AFSH are subsidiaries of NAB. A157643-0625

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